**Power tool impact mechanism**

A power tool (10) with a housing (12), a motor (40), a transmission (16), a spindle (20) and an impact mechanism (18). The motor has an output shaft (42) that drives the transmission. The transmission has a plurality of planet gears (54), a planet carrier (60) journaling supporting the planet gears for rotation about an axis, and a ring gear (56) that is in meshing engagement with the planet gears. The impact mechanism has a plurality of anvil lugs (80), an impactor (74) and an impactor spring (78). The anvil lugs are coupled to the ring gear and are not engaged by the planet gears. The impactor is mounted to pivot about the spindle and has a plurality of hammer lugs (82). The impactor spring biases the impactor toward the ring gear to cause the hammer lugs to engage the anvil lugs. A power tool having an impact mechanism with an external adjusting member (22) that can be moved to vary a trip torque of the impact mechanism is also provided.
Description


[0002] The present invention generally relates to power tools having an impact mechanism.

[0003] U.S. Patent Nos. 7395873, 7053325, 7428934, 7124839 and Japanese publications JP 6-182674, JP 7-148669, JP 2001-88051 and JP 2001-88052 disclose various types of power tools having an impact mechanism. While such tools can be effective for their intended purpose, there remains a need in the art for an improved impact mechanism and an improved power tool with an impact mechanism.

[0004] This section provides a general summary of some aspects of the present disclosure and is not a comprehensive listing or detailing of either the full scope of the disclosure or all of the features described therein.

[0005] In one form, the present teachings provide a power tool with a housing, a motor, a transmission, a spindle and an impact mechanism. The motor has an output shaft that drives the transmission. The transmission has a plurality of planet gears, a planet carrier journaling the planet gears for rotation about an axis, and a ring gear that is in meshing engagement with the planet gears. The impact mechanism has a plurality of anvil lugs, an impactor and an impactor spring. The anvil lugs are coupled to the ring gear and are not engaged by the planet gears. The impactor is mounted to pivot about the spindle and has a plurality of hammer lugs. The impactor spring biases the impactor toward the ring gear to cause the hammer lugs to engage the anvil lugs.

[0006] In another form, the present teachings provide a power tool with a housing, a motor, a transmission, a rotary impact mechanism and an adjustment mechanism. The transmission is driven by the motor and has a transmission output. The rotary impact mechanism cooperates with the transmission to drive the spindle. The rotary impact mechanism includes a plurality of anvil lugs, an impactor, and a spring. The impactor is movable axially and pivotally on the spindle and includes a plurality of hammer lugs. The spring biases the impactor in a predetermined axial direction to cause the hammer lugs to engage the anvil lugs. The rotary impact mechanism is operable in a direct drive mode in which the hammer lugs and the anvil lugs remain engaged to one another and a rotary impact mode in which the impactor reciprocates and pivots to permit the hammer lugs to repetitively engage and disengage the anvil lugs and thereby generate a rotary impulse. The adjustment mechanism is configured to set a switching torque at which the rotary impact mechanism will switch between the direct drive mode and the rotary impact mode.

[0007] In yet another form, the present teachings provide a power tool having a motor, a transmission, a shaft and an impact mechanism. The transmission is driven by an output shaft of the motor and includes a planetary stage with a ring gear and a planetary stage output member. The shaft coupled to the planetary stage output member. The impact mechanism has a first set of impacting lugs, an impactor and an impactor spring. The first set of impacting lugs are fixed to the ring gear. The impactor is rotatably mounted on the shaft and includes a second set of impacting lugs. The impactor spring biases the impactor toward the ring gear to cause the second impacting lugs to engage the first impacting lugs. The impact mechanism is operable in a first mode in which the second impacting lugs repetitively cam over the first impacting lugs to urge the impactor axially away from the ring gear in response to application of a reaction torque to the ring gear that exceeds a predetermined threshold and thereafter re-engage the first impacting lugs to create a torsional impulse that is applied to the ring gear and which is greater in magnitude than the predetermined threshold. The impact mechanism is also being operable in a second mode in which the second impacting lugs are not permitted to cam over and disengage the first impacting lugs irrespective of the magnitude of the reaction torque applied to the ring gear.

[0008] In yet another form, the present teachings provide a power tool having a motor, a shaft, a transmission, a rotary impact mechanism, a housing, which houses the transmission and the rotary impact mechanism, and an adjustment mechanism. The transmission is driven by an output shaft of the motor. The rotary impact mechanism cooperates with the transmission to drive the shaft. The rotary impact mechanism includes a first set of impacting lugs, an impactor and an impactor spring. The impactor being rotatably mounted on the shaft and includes a second set of impacting lugs. The impactor spring biases the impactor in a direction toward the first set of impacting lugs to cause the second impacting lugs to engage the first impacting lugs. The impact mechanism is operable in a first mode in which the second impacting lugs repetitively cam over the first impacting lugs to urge the impactor axially away from the first impacting lugs in response to application of a trip torque and thereafter axially toward the first impacting lugs to re-engage the first impacting lugs and create a torsional impulse that is applied to the shaft. The adjustment mechanism is configured for setting the trip torque at one of a plurality of predetermined levels and includes an adjusting member that is mounted for rotation on the housing about the shaft, the adjustment member forming at least a portion of an exterior surface of the power tool.

[0009] In another form the present teachings provide a method for installing a self-drilling, self-tapping (SDST) screw to a workpiece. The method includes: driving the SDST screw with a rotary power tool with a continuous rotary motion against a first side of the workpiece to form a hole in the workpiece; operating the rotary power tool with rotating impacting motion to complete the formation of the hole through a second, opposite side of the workpiece.
piece, to rotate the SDST screw to form at least one thread in the workpiece or both; and operating the power tool with continuous rotary motion to tighten the SDST thread in the workpiece or both; and operating the power piece, to rotate the SDST screw to form at least one thread in the workpiece or both; and operating the power tool with continuous rotary motion to tighten the SDST thread in the workpiece or both; and operating the power piece, to rotate the SDST screw to form at least one thread in the workpiece or both; and operating the power tool with continuous rotary motion to tighten the SDST thread in the workpiece or both; and operating the power piece, to rotate the SDST screw to form at least one thread in the workpiece or both; and operating the power tool with continuous rotary motion to tighten the SDST thread in the workpiece or both; and operating the power

[0010] In a further form the present teachings provide a power tool that includes a motor, an output spindle, a transmission and an impact mechanism. The transmission and the impact mechanism cooperate to drive the output spindle in a continuous rotation mode and in a rotary impacting mode. A trip torque for changing between the continuous rotation mode and the rotary impacting mode occurs when a continuous torque greater than or equal to 0.5 Nm and less than or equal to 2 Nm is applied to the output spindle. In the rotary impacting mode torque spikes greater than or equal to 0.2 J and less than or equal to 5.0 J are cyclically applied to the output spindle.

[0011] Further areas of applicability will become apparent from the description provided herein. It should be understood that the description and specific examples in this summary are intended for purposes of illustration only and are not intended to limit the scope of the present disclosure, its application and/or uses in any way.

[0012] The drawings described herein are for illustrative purposes only and are not intended to limit the scope of the present disclosure in any way. The drawings are illustrative of selected teachings of the present disclosure and do not illustrate all possible implementations. Similar or identical elements are given consistent identifying numerals throughout the various figures.

Figure 1 is a perspective view of an exemplary power tool constructed in accordance with the teachings of the present disclosure;

Figure 2 is a perspective view of a portion of the power tool of Figure 1 illustrating the motor assembly in more detail;

Figures 3 and 4 are perspective views of a portion of the power tool of Figure 1 illustrating the transmission, impact mechanism and output spindle in more detail;

Figure 5 is a side, partly sectioned view of a portion of the power tool of Figure 1 illustrating the transmission, impact mechanism, torque adjustment mechanism and output spindle, with the torque adjustment collar of the torque adjustment mechanism being disposed in a first position;

Figure 6 is a side view similar to that of Figure 5 but illustrating the torque adjustment collar in a second position;

Figures 7 through 10 are perspective views of a portion of the power tool of Figure 1 illustrating the ring gear and the impactor during operation of impact mechanism in a rotary impact mode;

Figure 11 is a plot illustrating the output torque of the power tool of Figure 1 as operated in a rotary impact mode;

Figure 12 is a side view of a portion of another power tool constructed in accordance with the teachings of the present disclosure, the view being similar to that of Figure 5 but illustrating a differently constructed torque adjustment mechanism;

Figure 13 is a section view of a portion of another power tool constructed in accordance with the teachings of the present disclosure;

Figure 14 is a perspective view of a portion of the power tool of Figure 13, illustrating the transmission output and the output spindle in more detail;

Figure 15 is a perspective view of a portion of the power tool of Figure 13, illustrating the impactor of the impact mechanism in more detail;

Figure 16 is a perspective view of a portion of the power tool of Figure 13, illustrating the adjustment nut of the torque adjustment mechanism in more detail;

Figure 17 is a section view of a portion of another power tool constructed in accordance with the teachings of the present disclosure;

Figure 18 is a side elevation view of another power tool constructed in accordance with the teachings of the present disclosure; and

Figure 19 is a side, partly sectioned view of a portion of the power tool of Figure 18 illustrating the transmission, impact mechanism, torque adjustment mechanism and output spindle, with the torque adjustment collar of the torque adjustment mechanism being disposed in a first position.

[0013] With reference to Figure 1 of the drawings, a power tool constructed in accordance with the teachings of the present disclosure is generally indicated by reference numeral 10. With additional reference to Figures 2 and 3, the rotary power tool 10 can include a housing assembly 12, a motor assembly 14, a transmission 16, an impact mechanism 18, an output spindle 20, a torque adjustment mechanism 22, a conventional trigger assembly 24 and a conventional battery pack 26. It will be appreciated that while the particular power tool described herein and illustrated in the attached drawings is a battery-powered tool, the teachings of the present disclosure have application to AC powered tools, as well as to pneumatic and hydraulic powered tools as well.

[0014] Referring to Figure 1, the housing assembly 12 can include a handle housing 30 and a gear case 32. The handle housing 30 can include a pair of clam shell housing halves 36 that can be coupled together in a conventional manner to define a motor housing 37, a trigger 38 and a battery pack mount 39 that can be configured in a manner that facilitates both the detachable coupling of the battery pack 26 to the handle housing 30 and the electrical coupling of the battery pack 26 to the trigger assembly 24. The motor housing 37 can be configured to house the motor assembly 14 and can include a pair of motor mounts (not shown). The trigger assembly 24 can be mounted to the handle housing 30 and can electrically couple the battery pack 26 to the motor assembly.
14 in a conventional manner. The gear case 32 can be coupled to the handle housing 30 to close a front opening in the handle housing 30 and can support the transmission 16, impact mechanism 18 and output spindle 20.

[0015] Referring to Figures 1 and 2, the motor assembly 14 can include an electric motor 40 that can be received in the motor housing 37. The electric motor 40 can have an output spindle 42 (Fig. 4) that can be supported for rotation on the motor mounts (not shown) by a motor bearing 44. In the particular example provided, the electric motor 40 is a brushed, frameless DC electric motor, but it will be appreciated that other types of electric motors could be employed.

[0016] With reference to Figures 3 and 4, the transmission 16 can include one or more stages (which includes an output stage) and can be configured to provide one or more different speed reductions between an input of the transmission 16 and an output of the transmission 16. In the particular example provided, the transmission 16 is a single-stage (i.e., consists solely of an output stage OS), single-speed planetary transmission having a sun gear 50 (i.e., the transmission input in the example provided), a planet carrier 52 (i.e., the transmission output in the example provided), a plurality of planet gears 54, and a ring gear 56. The sun gear 50 can be mounted or coupled to the output spindle 42 of the electric motor 40 (Fig. 2). The planet carrier 52 can be rotatable about an axis 58 and can include a carrier structure 60, a plurality of carrier pins 62 and a carrier bearing 64 that can support the carrier structure 60 on the housing assembly 12 (Fig. 1) or the motor assembly 14 (Fig. 2) as desired for rotation about the axis 58. The carrier structure 60 can include a rear plate member 66 and a front plate member 68 that are axially spaced from one another and through which the pins 62 can extend. Each of the planet gears 54 can be mounted for rotation on an associated one of the pins 62 and can be meshingly engaged with the sun gear 50 and the ring gear 56.

[0017] The impact mechanism 18 can include a rotary shaft 70, an anvil 72, an impactor 74, a cam mechanism 76 and an impactor spring 78. The rotary shaft 70 can be coupled to the output of the transmission 16 (i.e., the planet carrier 52 in the example provided) for rotation about the axis 58. In the particular example provided, the rotary shaft 70 is unitarily formed with the carrier structure 60 and the output spindle 20, but it will be appreciated that two or more of these components could be separately formed and assembled together. The anvil 72 can comprise a set of anvil lugs 80 that can be coupled to the ring gear 56 in an appropriate manner, such as on a side or end that faces the impactor 74 or on the circumference of the ring gear 56. Although the set of anvil lugs 80 is depicted in the accompanying illustrations as comprising two discrete lugs that are formed on a flange F that extends axially from the ring gear 56, it will be appreciated that the set of anvil lugs 80 could comprise a single lug or a multiplicity of lugs in the alternative and/or that the lug(s) could extend radially inwardly or outwardly from the ring gear 56. The anvil lugs 80 are coupled to the ring gear 56 and are not engaged by the planet gears 54.

[0018] The impactor 74 can be an annular structure that can be mounted co-axially on the rotary shaft 70. The impactor 74 can include a set of hammer lugs 82 that can extend rearwardly toward the ring gear 56. Although the set of hammer lugs 82 is depicted in the accompanying illustrations as comprising two discrete lugs, it will be appreciated that the set of hammer lugs 82 could comprise a single lug or a multiplicity of lugs in the alternative and that the quantity of lugs in the set of hammer lugs 82 need not be equal to the quantity of lugs in the set of anvil lugs 80. Aside from contact with the set of anvil lugs 80 that are coupled to the ring gear 56, the impactor 74 is not configured to engage other elements of the transmission 16 and does not meshingly engage any geared element(s) of the transmission 16.

[0019] The cam mechanism 76 can be configured to permit limited rotational and axial movement of the impactor 74 relative to the gear case 32 (Fig. 1). In the example provided, the cam mechanism 76 includes a helical cam groove 86 the is formed into the impactor 74 about its exterior circumferential surface, a cam ball 88, which is received into the cam groove 86, and an annular retention collar 90 that is disposed about the impactor 74 and which maintains the cam ball 88 in the cam groove 86. The retention collar 90 can be non-rotatably coupled to the gear case 32 (Fig. 1) and in the particular example provided, includes a plurality of longitudinally-extending, circumferentially spaced-apart ribs 94 that are received into corresponding grooves (not shown) formed into the gear case 32 (Fig. 1). It will be appreciated, however, that the particular cam mechanism 76 illustrated is merely exemplary and is not intended to limit the scope of the disclosure. Other types of cam mechanisms, including mating threads formed on the impactor 74 and the retention collar 90, could be employed in the alternative to control/limit the rotational and axial movement of the impactor 74. One or more retaining rings (not shown) or other device(s) can be coupled to the gear case 32 (Fig. 1) to inhibit axial movement of the retention collar 90 along the axis 58.

[0020] With additional reference to Figure 5, the impactor spring 78 can bias the impactor 74 rearwardly such that the cam ball 88 is received in the end 100 of the cam groove 86 and radial flanks 102 of the hammer lugs 82 are engaged to corresponding radial flanks 104 on the anvil lugs 80. The impactor spring 78 can be a compression spring and can be received between the housing assembly 12 and the impactor 74. A thrust bearing TB (Fig. 5) can be employed between the impactor spring 78 and the housing assembly 12 and/or between the impactor spring 78 and the impactor 74. In the particular example provided, the impactor 74 defines an annular wall AW (Fig. 5) that is spaced radially apart from the output spindle 20 so as to define an annular pocket P (Fig. 5) in the impactor 74 into which the impactor spring 78 is received.
With reference to Figure 5, the torque adjustment mechanism 22 can be generally similar in construction and operation to the torque adjustment mechanism 22a described below and illustrated in Figure 13. Briefly, the torque adjustment mechanism 22 can include a torque adjustment collar 106 and an adjuster 108. The torque adjustment collar 106 can be rotatably mounted on the gear case 32 but maintained in a stationary position along the axis 58 (e.g., the torque adjustment collar 106 can be mounted for rotation on the housing assembly 12 concentric with the output spindle 20). The adjuster 108 can include threaded adjustment nut N, a plurality of legs 110 and a spring plate 112 that can be received in the gear case 32 and disposed between the impactor spring 78 and the legs 110. The threaded adjustment nut N may be integrally formed with the plurality of legs 110 and can be threadably engaged to the torque adjustment collar 106 as shown, or may be threadably engaged to the gear case 32. The legs 110 can be cylindrically shaped and can have a flat end that can abut the spring plate 112. The legs 110 can be received in and extend through discrete apertures A formed in the gear case 32. Accordingly, it will be appreciated that the torque adjustment collar 106 can be rotated between a first position, which is shown in Figure 5, and a second position, which is shown in Figure 6 to vary the compression of the impactor spring 78 and therefore a trip torque of the impact mechanism 18 (i.e., a torque at which the impactor 74 disengages the anvil lugs 80). In the first position, the threaded adjustment nut N is positioned so as to cause the legs 110 and the spring plate 112 to compress the impactor spring 78 by a first amount to thereby apply a first axial load to the impactor 74, and in the second position, the threaded adjustment nut N is positioned axially closer to the impactor 74 so as to cause the legs 110 and the spring plate 112 to compress the impactor spring 78 by a second, larger amount to thereby apply a second, relatively higher axial load is applied to the impactor 74. As those of ordinary skill in the art will appreciate from the above discussion, the trip torque may be increased (e.g., from the trip torque associated with the positioning of the adjuster 108 at the first position) to a desired level (as low as the level dictated by the adjustment collar 106 to translate the adjuster 108 in a direction toward the first position to lessen the compression of the impactor spring 78 such that the impact mechanism 18 will operate at the desired trip torque.

With reference to Figures 3 and 5, the impact mechanism 18 can also be operated in a rotary impact mode in which the impact mechanism 18 cooperates with the transmission 16 to produce a rotationally impacting output. In this mode the torque adjustment collar 106 is positioned in the first position or a position intermediate the first and second position to compress the impactor spring 78 to a point that achieves a desired trip torque; at this point, the impactor spring 78 can be further compressed by forward movement of the impactor 74 so as to permit the hammer lugs 82 to disengage the anvil lugs 80 during operation of the impact mechanism 18. As will be appreciated, disengagement of the hammer lugs 82 and the anvil lugs 80 involves the movement of the impactor 74 in a direction away from the ring gear 56 and when the trip torque is exceeded, the hammer lugs 82 will ride over or cam over the anvil lugs 80 so that the ring gear 56 disengages the impactor 74 as shown in Figure 8. At this time, the ring gear 56 is permitted to rotate in the second rotational direction causes axial translation of the impactor 74 in a direction away from the ring gear 56 and when the trip torque is exceeded, the hammer lugs 82 will ride over or cam over the anvil lugs 80 so that the ring gear 56 disengages the impactor 74 as shown in Figure 8. At this time, the ring gear 56 is permitted to rotate in the second rotational direction, and the impactor spring 78 will urge the impactor 74 rearwardly to re-engage the ring gear 56 which is illustrated in Figure 9. The hammer lugs 82 can impact against the anvil lugs 80 when the impactor 74 re-engages the ring gear 56 as shown in Figure 10 to produce a torsional impulse that is applied to the ring gear 56. It will be appreciated that depending on factors such as the rotational speed of the ring gear 56 and the mass of the impactor 74, the torsional impulse generated by reen-
mechanisms may be employed to lock the rotary power clamping force). The mode (e.g., to tighten the fastener to develop a desired torque to a workpiece (e.g., fastener) without transmitting a correspondingly high reaction force to the person holding the rotary power tool 10 (Fig. 1 as a function of time for a given trip torque setting is illustrated in Figure 11. [0024] Returning to Figures 3 and 5, it will be appreciated that as the impactor 74 and impactor spring 78 can apply an axially-directed force to the ring gear 56, a thrust washer or retaining ring 120 (Fig. 5) can be mounted to the gear case 32 (Fig. 1) to inhibit rearward movement of the ring gear 56 along the axis 58 (Fig. 5).

[0025] It will also be appreciated that the torque adjustment mechanism 22 can permit the user to select a desired trip torque from a plurality of predetermined trip torques (through rotation of the torque adjustment collar 106). In some situations it may be desirable to initially seat a threaded fastener (not shown) to a desired torque while operating the rotary power tool 10 (Fig. 1) in a non-impact mode and thereafter employ a rotary impacting mode to fully tighten the threaded fastener. In situations where the fastener may be run in or set without a significant prevailing torque (i.e., in situations where a relatively small torque is required to turn the fastener before the fastener is seated and begins to develop a clamping force), it may be desirable to set the trip torque at a fairly low threshold so as to minimize the torque reaction that is applied to the person holding the rotary power tool 10 (Fig. 1). Where the fastener is subject to a prevailing torque (e.g., in situations where rotation of the fastener forms threads in a workpiece), a fairly low trip torque may not be desirable, particularly if the fastener is relatively long, as operation of the rotary power tool 10 (Fig. 1) in the rotary impact mode to seat the fastener may be somewhat slower than desired in some situations. Rotation of the torque adjustment collar 106 to raise the trip torque may be desirable to cause the rotary power tool 10 (Fig. 1) to remain in the direct drive mode while handling the prevailing torque (e.g., driving the fastener until it is seated) and thereafter switching over to the rotary impact mode (e.g., to tighten the fastener to develop a desired clamping force).

[0026] It will be appreciated that other methods and mechanisms may be employed to lock the rotary power tool 10 (Fig. 1) in a direct drive mode. For example, lugs 150 can be coupled to the adjuster 108’ as shown in Figure 12 that can be engaged to corresponding features (not shown), which can be mating lugs or recesses, on the impactor 74’ that inhibit rotation of the impactor 74’ relative to the adjuster 108’. Since the impactor 74’ cannot rotate when the lugs 150 are engaged to the corresponding features on the impactor 74’, the hammer lugs 82 (Fig. 3) cannot cam out and ride over the anvil lugs 80 (Fig. 3). Other methods and mechanisms include axially or radially movable pins or gears for maintaining either the ring gear 56 or the impactor 74 (Fig. 3) in a stationary (non-rotating) condition, similar to that which is disclosed in U.S. Patent No. 7,223,195 for maintaining the ring gears of the transmission in a non-rotating condition. The disclosure of U.S. Patent No. 7,223,195 is incorporated by reference as if fully set forth in detail herein.

[0027] With reference to Figures 13 through 16, another power tool constructed in accordance with the teachings of the present disclosure is generally indicated by reference numeral 10a. The rotary power tool 10a can include a housing assembly 12a, a motor assembly 14a, a transmission 16a, an impact mechanism 18a, an output spindle 20a, a torque adjustment mechanism 22a, a conventional trigger assembly (not shown) and a conventional battery pack (not shown).

[0028] The motor assembly 14a can be any type of motor (e.g., electric, pneumatic, hydraulic) and can provide rotary power to the transmission 16a. The transmission 16a can be any type of transmission and can include one or more reduction stages and a transmission output member. In the particular example provided, the transmission 16a is a single-stage, single speed planetary transmission and the transmission output member is a planet carrier 52a. The output spindle 20a can be coupled for rotation with the planet carrier 52a.

[0029] The impact mechanism 18a can include a set of anvil lugs 80a, an impactor 74a, a torsion spring 1000, a thrust bearing 1002 and an impactor spring 78a. The anvil lugs 80a can be coupled to a forward annular face 1010 of a ring gear 56a that is associated with the transmission 16a. The impactor 74a can be supported for rotation on the output spindle 20a and can include a set of hammer lugs 82a that are configured to engage the anvil lugs 80a. It will be appreciated that the anvil lugs 80a and the hammer lugs 82a can be configured in a manner that is similar to the anvil lugs 80 and the hammer lugs 82 discussed above and illustrated in Figure 3. It will also be appreciated that the anvil lugs 80a and the hammer lugs 82a can be formed with an appropriate shape that will facilitate the camming out of the anvil and hammer lugs 80a and 82a. In the particular example provided, the anvil and hammer lugs 80a and 82a have tapered flanks 80b and 82b, respectively, that mutually engage one another. The torsion spring 1000 can be coupled to the impactor 74a and the housing assembly 12a and can bias the impactor 74a in a first rotational direction. The thrust
bearing 1002 can abut a forward face 1020 of the impactor 74a. The impactor spring 78a can be received coaxially about the output spindle 20a and abutted against the thrust bearing 1002 on a side opposite the impactor 74a.

[0030] The torque adjustment mechanism 22a can include a torque adjustment collar 106', an apply device 108' and an adjustment nut 1030. The adjustment collar 106' can be mounted for rotation on the housing assembly 12a and can include a plurality of longitudinally extending grooves 1032 that are circumferentially spaced about its interior surface. The apply device 108' comprises a plurality of legs 110a and an annular plate 112a in the example provided. The legs 110a can extend between the adjustment nut 1030 and the annular plate 112a, while the annular plate 112a can abut the impactor spring 78a on a side opposite the thrust bearing 1002. The adjustment nut 1030 can include a threaded aperture 1040 and a plurality of tabs 1042 that can be received into the grooves 1032 in the torque adjustment collar 106'. The threaded aperture 1040 can be threadably engaged to corresponding threads 1048 formed on the housing assembly 12a. Accordingly, it will be appreciated that rotation of the torque adjustment collar 106' can cause corresponding rotation and translation of the adjustment nut 1030 to thereby change the amount by which the impactor spring 78a is compressed.

[0031] The impact mechanism 18a can be operated in a first mode in which the impact mechanism 18a does not produce a rotationally impacting output. In this mode the torque adjustment collar 106' is positioned relative to the housing assembly 12a to compress the impactor spring 78a to a point at which the anvil lugs 80a and the hammer lugs 82a remain engaged to one another and the impactor 74a does not rotate. To counteract the force transmitted through the impactor 74a to the ring gear 56a, a second thrust bearing 1050 can be disposed between the ring gear 56a and the housing assembly 12a.

[0032] The impact mechanism 18a can also be operated in a second mode in which the impact mechanism 18a produces a rotationally impacting output. In this mode the torque adjustment collar 106' is positioned relative to the housing assembly 12a to compress the impactor spring 78a to a point that achieves a desired trip torque; at this point, the impactor spring 78a can be further compressed so as to permit the hammer lugs 82a to disengage the anvil lugs 80a during operation of the impact mechanism 18a. As will be appreciated, disengagement of the anvil lugs 80a and the hammer lugs 82a involves the movement of the impactor 74a and the thrust bearing 1002 in a direction away from the ring gear 56a so as to further compress the impactor spring 78a. As torque is transmitted to the output spindle 20a during operation of the rotary power tool 10a, a torque reaction acts on the ring gear 56a, causing it and the impactor 74a to rotate in a second rotational direction opposite the first rotational direction. Rotation of the impactor 74a in the second rotational direction loads the torsion spring 1000. When the trip torque is exceeded, the hammer lugs 82a will ride or cam over the anvil lugs 80a so that the impactor 74a disengages the ring gear 56a. At this time, the ring gear 56a is permitted to rotate in the second rotational direction, the torsion spring 1000 will urge the impactor 74a in the first rotational direction and the impact spring 78a will urge the impactor 74a rearwardly to re-engage the ring gear 56a. The hammer lugs 82a impact against the anvil lugs 80a when the impactor 74a re-engages the ring gear 56a to produce a torsional pulse that is applied to the ring gear 56a to drive the ring gear 56a in the first rotational direction. It is believed that the impactor 74a will have sufficient energy not only to stop the ring gear 56a as it rotates in the second rotational direction, but also to drive it in the first rotational direction so that the torque output from the transmission 16a is a function of the torque that is input to the transmission 16a from the motor assembly 14a.

[0033] While the power tools 10, 10a have been illustrated and described thus far as employing an axially arranged motor/transmission/impact mechanism/output spindle configuration, it will be appreciated that the disclosure, in its broadest aspects, can extend to power tools having a motor/transmission/impact mechanism/output spindle configuration that is not arranged in an axial manner. One example is illustrated in Figure 17 in which the rotary power tool 10c has a motor/transmission/impact mechanism/output spindle configuration that is arranged along a right angle. As the example of Figure 17 is generally similar to the example of Figures 1-11 discussed in detail above, reference numerals employed to designate various features and elements associated with the example of Figures 1-11 will be employed to designate similar features and elements associated with the example of Figure 17 but will include a "c" suffix (e.g., the gear case is identified by reference numeral 32 in Fig. 1 and by reference numeral 32c in Fig. 17).

[0034] The motor assembly 14c can be received in the housing assembly 12c and disposed about an axis 1000. The transmission 16c can include a first stage 1002 and a second stage 1004. The first stage 1002 can include a first bevel gear 1006, which can be coupled for rotation with the output shaft 42c of the motor assembly 14c, and a second bevel gear 1008 that can be mounted to an intermediate shaft 1010. The intermediate shaft 1010 can be supported on a first end by a bearing 1012 that can be received in the housing assembly 12c and disposed about an axis 1000. The intermediate shaft 1010 can be coupled to the output of the transmission 16c and the housing assembly 12c and can include a plurality of longitudinally extending grooves 1032 that are circumferentially spaced about its interior surface. The apply device 108' comprises a plurality of legs 110c and an annular plate 112c in the example provided. The legs 110c can extend between the adjustment nut 1030 and the annular plate 112c, while the annular plate 112c can abut the impactor spring 78c on a side opposite the thrust bearing 1002.
rotation about the axis 58c. In the particular example pro-
vided, the rotary shaft 70c is unitarily formed with a carrier
structure 60c of the planet carrier 52c and the output
spindle 20c, but it will be appreciated that two or more
of these components could be separately formed and as-
sembled together. The anvil 72c can comprise a set of
anvil lugs 80c that can be coupled to the ring gear 56c
on a side or end that faces the impactor 74c. The impactor
74c can be an annular structure that can be mounted co-
axially on the rotary shaft 70c. The impactor 74c can in-
clude a set of hammer lugs 82c that can extend rear-
wardly toward the ring gear 56c. The cam mechanism
76c can be configured to permit limited rotational and
axial movement of the impactor 74c relative to the gear
case 32c. In the example provided, the cam mechanism
76c includes a pair of V-shaped cam grooves 86c that
are formed into the impactor 74c about its exterior cir-
cumferential surface, a pair of cam balls 88c, which are
received into respective ones of the cam grooves 86c,
and an annular retention collar 90c that is disposed about
the impactor 74c and which maintains the cam balls 88c in
the cam grooves 86c. It will be appreciated, however,
that any type of cam mechanism can be employed, in-
cluding mating threads. The retention collar 90c can be
non-rotatably coupled to the gear case 32c. A retaining
ring 1030 can be coupled to the gear case 32c to inhibit
axial movement of the retention collar 90c along the axis
58c. The impactor spring 78c can bias the impactor 74c rearwardly such that the cam balls 88c are received in
the apex 100c of the V-shaped cam grooves 86c and
radial flanks of the hammer lugs 82c are engaged to cor-
responding radial flanks on the anvil lugs 80c.

[0036] The torque adjustment mechanism 22c can be
generally similar in construction and operation to the
torque adjustment mechanisms 22 and 22a described
above. Briefly, the torque adjustment mechanism 22c can
include a torque adjustment collar 106c and an ad-
juster 108c. The torque adjustment collar 106c can be
rotatably mounted on the gear case 32c but maintained in
a stationary position along the axis 58c. The adjuster
108c can include an internally threaded adjustment nut
1040 that can be non-rotatably mounted on the gear case
32c and threadably engaged to the torque adjustment
collar 106c. Accordingly, it will be appreciated that rota-
tion of the torque adjustment collar 106c can cause cor-
responding translation of the adjustment nut 104 along the
axis 58c. A thrust bearing 1050 can be disposed be-
tween the impactor spring 78c and the impactor 74c.
Bearings 1052 can be mounted in the gear case 32c to
support the planet carrier 52c, the shaft 70c and the out-
put spindle 20c.

[0037] Yet another power tool constructed in accord-
ance with the teachings of the present disclosure is
shown in Figures 18 and 19 and identified by reference
numeral 10d. The rotary power tool 10d is generally sim-
ilar to the rotary power tool 10 of Figure 1, except that
the rotary power tool 10d does not include any means
for adjusting the trip torque (i.e., the trip torque of the
rotary power tool 10d is preset and non-adjustable). Ac-
cordingly, the impactor spring 78 can be abutted directly
against the gear case 32 (or against a thrust washer or
bearing that may be abutted against the gear case 32).
Configuration in this manner renders the rotary power
tool 10d somewhat shorter and lighter in weight than the
rotary power tool 10 of Figure 1.

[0038] The power tools constructed in accordance with
the teachings of the present disclosure may be employed
to install a self-drilling, self-tapping screw to a workpiece.
Non-limiting examples of self-drilling, self-tapping screws
are disclosed in U.S. Patent Nos. 2,479,730; 3,044,341;
3,094,895; 3,463,045; 3,578,762; 3,738,218; 4,477,217;
and 5,120,172. Moreover, one type of commercially
available self-drilling, self-tapping screw is known in the
art as a TEK screw. Those of skill in the art will appreciate
that a self-drilling, self-tapping (SDST) screw commonly
includes a body, which can have a drilling tip and a plu-
arity of threads, and a head. The drilling tip can be con-
figured to drill or form a hole in a workpiece as the screw
is rotated. The threads can be configured to form one or
more mating threads in the workpiece as the screw
traverses axially into the workpiece. The head can be
configured to receive rotary power to drive the screw to
thereby form the hole and the threads, as well as to se-
cure the head against the workpiece and optionally to
generate tension in a portion of the body (i.e., a clamp
force). A power tool constructed in accordance with the
teachings of the present disclosure can be configured to
drive the head of the SDST screw with a continuous rotary
(i.e., non-impacting) motion against a first side of the
workpiece to at least partly form a hole in the workpiece.
The power tool can be operated to produce rotary im-
pacting motion (which is imparted to the head of the
SDST screw) to complete the hole through a second,
opposite side of the workpiece and/or to form at least one
thread in the workpiece. The power tool can be operated
to produce a continuous rotary motion which is employed
to drive the SDST screw such that the SDST screw is
tightened to the workpiece. It will be appreciated that a
power tool constructed in accordance with the teachings
of the present disclosure can change between continu-
ous rotary motion and rotating impacting motion auto-
matically (i.e., without input from the operator or user of
the tool) and that the automatic change-over can be
based on a predetermined torsional output of the power
tool (i.e., automatic change-over can occur at a prede-
termined trip torque). We have found, for example, that
a trip torque of between 0.5 Nm and 2 Nm, and more
particularly a trip torque of between 1 Nm and 1.5 Nm is
particularly well suited for use in driving commercially-
available TEK fasteners into sheet metal workpieces of
the type that are commonly employed in HVAC systems
and commercial construction (e.g., steel studs). We have
also discovered that it is desirable that the impacting
mechanism provide a relatively small torsional spike of
between about 0.2 J to about 5.0 J and more preferably
between about 0.5 J to about 2.5 J when the power tool
is configured to drive TEK fasteners into sheet steel workpiece. More specifically, the combination of the aforementioned trip-torque and torsional spike cause the tool to operate substantially as a tool with a continuous rotating output that switches over briefly into an impacting mode to complete the formation of a hole in the sheet steel workpiece and/or to form threads in the sheet steel workpiece.

[0039] It will be appreciated that the above description is merely exemplary in nature and is not intended to limit the present disclosure, its application or uses. While specific examples have been described in the specification and illustrated in the drawings, it will be understood by those of ordinary skill in the art that various changes may be made and equivalents may be substituted for elements thereof without departing from the scope of the present disclosure as defined in the claims. Furthermore, the mixing and matching of features, elements and/or functions between various examples is expressly contemplated herein, even if not specifically shown or described, so that one of ordinary skill in the art would appreciate from this disclosure that features, elements and/or functions of one example may be incorporated into another example as appropriate, unless described otherwise, above. Moreover, many modifications may be made to adapt a particular situation or material to the teachings of the present disclosure without departing from the essential scope thereof. Therefore, it is intended to teach the present disclosure without departing from any particular situation or material to the teachings of the present disclosure without departing from the essential scope thereof. Therefore, it is intended to teach the present disclosure without departing from the specific examples described in the specification thereof.

**Claims**

1. A power tool (10, 10a, 10c, 10d) comprising:

   - a housing assembly (12, 12a, 12c);
   - a motor (40) with an output shaft (42), the motor (40) being received in the housing assembly (12, 12a, 12c);
   - a transmission (16, 16a, 16c) driven by the output shaft (42), the transmission (16, 16a, 16c) comprising an output stage (OS) with a plurality of planet gears (54, 54c), a planet carrier (52, 52a, 52c) journally supporting the planet gears (54, 54c) for rotation about an axis (58, 58c), and a ring gear (56, 56a, 56c) in meshing engagement with the planet gears (54, 54c), the ring gear (56, 56a, 56c) being mounted for rotation about the axis (58, 58c);
   - a spindle (20, 20a, 20c) coupled for rotation with the planet carrier (52, 52a, 52c); and

2. The power tool (10, 10a, 10c, 10d) of any of the preceding claims, wherein the impact mechanism (18, 18a, 18c) includes a cam mechanism (76, 76c) that permits limited rotational and axial movement of the impactor (74, 74a, 74c) relative to the housing assembly (12, 12a, 12c) so that the anvil lugs (80, 80a, 80c) can cam over the hammer lugs (82, 82a, 82c) to urge the impactor (74, 74a, 74c) away from the ring gear (56, 56a, 56c) when a reaction torque applied to the ring gear (56, 56a, 56c) exceeds a predetermined trip torque.

3. The power tool (10, 10a, 10c, 10d) of any of the preceding claims, wherein the anvil lugs (80, 80a, 80c) extend axially or radially from the ring gear (56, 56a, 56c).

4. The power tool (10, 10a, 10c, 10d) of any of the preceding claims, further comprising an adjustment mechanism (22, 22a, 22c) coupled to the housing assembly (12, 12a, 12c) and configured to permit a user to adjust a load exerted by the impactor spring (78, 78a, 78c) on the impactor (74, 74a, 74c).

5. The power tool (10, 10a, 10c, 10d) of Claim 4, wherein the adjustment mechanism (22, 22a, 22c) comprises an adjustment collar (106, 106', 106c) that is mounted concentrically about the spindle (20, 20a, 20c).

6. The power tool (10, 10a, 10c, 10d) of any of the preceding claims, wherein the impact mechanism (18, 18a, 18c) includes a torsion spring (1000) that biases the impactor (74, 74a, 74c) in a predetermined rotational direction relative to the housing assembly (12, 12a, 12c).

7. A power tool (10, 10a, 10c, 10d) comprising:

   - a motor (40);
   - a spindle (20, 20a, 20c);
   - a transmission (16, 16a, 16c) driven by the motor (40); and

   - a rotary impact mechanism (18, 18a, 18c) cooperating with the transmission (16, 16a, 16c) to drive the spindle (20, 20a, 20c), the rotary impact mechanism (18, 18a, 18c) including a
11. The power tool (10, 10a, 10c, 10d) of any of Claims 7 through 10, wherein the rotary impact mechanism (18, 18a, 18c) includes a cam mechanism (76, 76c) that permits limited rotational and axial movement of the impactor (74, 74a, 74c) relative to a housing assembly (12, 12a, 12c).

12. The power tool (10, 10a, 10c, 10d) of any of Claims 7 through 11, wherein the impact mechanism (18, 18a, 18c) includes a torsion spring (1000) that biases the impactor (74, 74a, 74c) in a predetermined rotational direction relative to a housing assembly (12, 12a, 12c).

13. A power tool (10, 10a, 10c, 10d) comprising:

14. A method for installing a self-drilling, self-tapping screw to a workpiece, the method comprising:

- driving the SDST screw with a rotary power tool (10, 10a, 10c, 10d) with a continuous rotary motion against a first side of the workpiece to form a hole in the workpiece;
- operating the rotary power tool (10, 10a, 10c, 10d) with rotating impacting motion to complete the formation of the hole through a second, opposite side of the workpiece, to rotate the SDST screw to form at least one thread in the workpiece;
- wherein the impact mechanism (18, 18a, 18c) is operable in a second mode in which the second set of impacting lugs (82, 82a, 82c) repetitively engage and disengage the anvil lugs (80, 80a, 80c) to create a torsional impulse that is applied to the ring gear (56, 56a, 56c) and which is greater in magnitude than the predetermined threshold, the impact mechanism (18, 18a, 18c) also being operable in a second mode in which the second set of impacting lugs (82, 82a, 82c) are not permitted to cam over and disengage the first set of impacting lugs (82, 82a, 82c) irrespective of the magnitude of the reaction torque applied to the ring gear (56, 56a, 56c).
15. The method of Claim 14, wherein changing between continuous rotary motion and rotating impacting motion occurs automatically, wherein the change between continuous rotary motion and rotating impacting motion occurs when a trip torque greater than or equal to 0.5 Nm and less than or equal to 2 Nm is applied to the SDST screw and wherein a torsional spike that is greater than or equal to 0.2 J and less than or equal to 5.0 J is cyclically applied to the SDST screw when the rotary power tool (10, 10a, 10c, 10d) operates with rotating impacting motion.
**DOCUMENTS CONSIDERED TO BE RELEVANT**

<table>
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<tr>
<th>Category</th>
<th>Citation of document with indication, where appropriate, of relevant passages</th>
<th>Relevant to claim</th>
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